

Zach Roth

Willing to Relocate - 917-699-6689 – zacharyroth224@gmail.com - [linkedin.com/in/zachary-j-roth](https://www.linkedin.com/in/zachary-j-roth),
<https://zachsportfolio.dev/>,

Education

Florida Atlantic University

01/2024 – 05/2025

Master's in finance

- GPA 3.9
- Used python to create different financial models (e.g., Binomial Option Pricing & Black-Scholes)

Babson College

01/2019 – 05/2022

Bachelor of science

- Dual major: Accounting & Economics

Work Experience

Pendulum Capital Management

07/2023 - Current

Equity Research Analyst

A multi strategy hedge fund with a focus on U.S. companies

- Delivered and presented detailed equity research reports to senior analysts and managing partners, leveraging financial modeling and clear communication to drive firm-wide strategy.
- Conducted comprehensive sector analysis, highlighting strengths, weaknesses, and strategic opportunities, which supported critical investment decisions.
- Collaborated with portfolio managers and analysts to assess market trends and financial metrics, contributing to improved investment outcomes.

Roth Hospitality

06/2022 – 07/2023

District Manager

Hospitality group that owns and operates franchises

- Managed P&L statements for 3 locations, optimizing resource allocation to achieve 6% growth in EBITDA.
- Oversaw daily operations, including budgeting, inventory management, and compliance, resulting in a 15% increase in operational efficiency.
- Directed multi-unit operations across 3 locations, ensuring alignment with company standards and achieving 4% year-over-year revenue growth.

PricewaterhouseCoopers LLP

06/2021–08/2021

Deals Intern

Professional Services Firm

- Developed presentations, reports, and datapacks for clients, highlighting key issues and potential solutions to convey practical recommendations based on data analysis and financial models
- Collaborated with PwC colleagues, ensuring high-quality deliverables through iteration and teamwork, in a professional and open manner to optimize client experience and deliver beyond expectations
- Utilized technologies such as Excel, Alteryx, Tableau, and Python to consolidate, organize, and analyze data, producing outputs that revealed unique insights to support strategic decision-making

Activities, Leadership & Interests

Software Engineering Mentorship – Mentor

- Provide mentorship on learning to program helping a community of 23 members in discord learn development best practices.

JCC Fit & Fun - Sports Mentor

- Help children with special needs play the sports they love and get exercise

Skills

- Excel, PowerPoint, Equity Analysis, Financial Modeling, Bloomberg, JavaScript, Typescript, SQL, Node.js, Python, Tableau, Alteryx

