Zachary Roth

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EDUCATION

Florida Atlantic University   **Boca Raton, FL**
Master's of Science in Finance   May 2025
Cumulative GPA: 3.9/4.0
- Coursework: Financial Modeling, Risk Management & Derivatives, Corporate Finance, Quantitative Methods in Finance

Babson College   **Wellesley, MA**
Bachelor of Science, Accounting & Economics   May 2022

WORK EXPERIENCE

Pendulum Capital Management   **New York, NY**
Equity Research Analyst   Jul. 2023 - Present
- Conducted fundamental research and initiated coverage on 8 public companies across various sectors, producing reports that informed investment discussions
- Built financial models in Excel to support investment theses and scenario analysis
- Presented research findings and insights to senior partners to support allocation decisions
- Automated data gathering process with Python scripts, improving workflow efficiency by approximately 40%

Roth Hospitality   **Lancaster, PA**
District Manager   Jun. 2022 - Jul. 2023
- Managed day-to-day operations for 3 hospitality locations, overseeing team coordination, inventory control, and financial performance
- Tracked and managed P&L across all units, contributing to improved cost management and operation consistency
- Implemented new scheduling and inventory systems, streamlining operations and enhancing reporting clarity
- Helped coordinate hiring and onboarding efforts, supporting team development and reducing staff turnover

PricewaterhouseCoopers LLP   **Miami, FL**
Deals Intern   May 2021 - Aug. 2021
- Contributed to due diligence processes for M&A engagements alongside deal teams
- Assisted with Excel-based financial analysis and cleanup of large client datasets using Alteryx
- Created Tableau dashboard to support internal presentations and data visualization

TECHNICAL & LEADERSHIP PROJECTS

Software Engineering Mentor – Discord Community (23 members)
- Created beginner curriculum on JavaScript and Python fundamentals
- Helped early learners build and deploy basic web apps and scripts

SKILLS & INTERESTS

Skills: Financial Modeling, Equity Research, DCF, Excel, Python, SQL, Tableau, Alteryx, Bloomberg, JavaScript
Certifications: CPA Candidate – sitting for first section (April 2025)
Interests: Fintech Innovation, NFL (NY Giants), Ribeye master chef, Global Travel (Barcelona, London, Mexico)